

Stock Gift Transfer Form

Donor Information

Name(s): _____

Preferred address: _____

Preferred phone: _____ Email: _____

Broker Contact

Brokerage Company Name: _____

Contact Name: _____

Phone: _____ Email: _____

Gift Information

Name of Security: _____

Number of Shares: _____ Estimated Value: _____ Estimated Date of Transfer: _____

***If transferring more than one security, please provide a detailed list of each security, shares, estimated value, and transfer date.*

Purpose of Gift

_____ Endowed

_____ Non-endowed

_____ Unrestricted purposes (where the gift is most needed, determined by the UMKC Foundation)

_____ Restricted purposes

Purpose Description:

Your gift is highly appreciated. You will receive a mailed acknowledgement after your stock gift has been received. Please contact our office should you have any questions or concerns.

Thank you for your support of UMKC!

Donor signature Date

Donor signature Date

INSPIRED GIVING